

MERGERS & ACQUISITIONS INSURANCE

Tysers offer a range of tailored insurance solutions which help transaction parties and their advisors address risk and provide financial certainty in a variety of M&A scenarios.

Resolves

- Low financial and time seller liability limitations
- Security concerns for buyers
- Capital distribution delays

Resolves

- Ongoing or potential issues which may be a "deal blocker"
- Liability concerns in a distressed entity transaction
- Financial exposure from a change in law or regulation
- Adverse result of threatened or existing litigation

Reps & Warranties

Covers a breach of representations made by sellers in a purchase agreement which are unknown at completion

Contingent

Covers legal, regulatory or other contingent issues



Title & Real Estate

Covers future challenge of legal title to shares, property and identified issues

Tax

Covers identified tax treatments which may be challenged by a tax authority in the future

Resolves

- Defective title or transfer of shares
- Missing searches
- Rights to light and other easements

Resolves

- No clear guidance from the tax authority or law precedent being available
- Parties cannot agree on allocation of potential preclosing liabilities
- Taxpayer unable or unwilling to tolerate financial exposure relative to the transaction

Tysers is a trading name of Integro Insurance Brokers Ltd. Authorised and regulated by the Financial Conduct Authority. Registered Office: 71 Fenchurch Street, London, EC3M 4BS. Registered Company No. 2957627 England.

About the M&A Insurance team

Transaction parties and their advisors face a variety of challenges that threaten to prevent a deal from completing and by transferring potential or identified liabilities to an Insurer, Tysers can provide financial certainty and facilitate transactions.

- We cater to all industry sectors, working on deals across the world for both buyers and sellers in acquisitions, sales, restructuring, refinancing and investments.
- By listening to our clients and identifying their specific needs, we can quickly develop, negotiate and implement insurance policies that are cost-effective and comprehensive.
- Using our vast industry experience, established long-term relationships with Insurers and extensive claims expertise, we offer a complete intermediary service.

About Tysers

Client satisfaction is paramount to us and our exceptional business retention rates are testament to this. Our servicing teams will develop close working relationships with you, providing expert advice on all aspects of insurance and risk management.

- Founded in 1820 in the City of London, we have withstood the test of time in the insurance broking industry because our clients have always been our priority.
- Tysers employs nearly 850 people who cultivate a nimble and fast-paced environment offering new perspectives and innovative solutions to solve problems.
- As the 6th largest premium producing broker into the Lloyd's Market, we handle in excess of USD 2 billion of annual premiums and our strong long-standing relationships with Insurers enable us to negotiate the very best deals for our clients.

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"M&A can be unpredictable, our insurance solutions provide certainty"